

Household Quotation Form

Important

For this contract to be valid, all the information you have given us must be true and complete. If there are any changes in your circumstances and / or the information you have provided is no longer true, valid or up to date you must tell the intermediary who arranged the policy for you, or us, as soon as is reasonably possible as this may affect your policy and your ability to claim under it.

General Information:

Date cover to commence: [Click here to enter a date.](#)

Current Insurer:

Excess:

Premium:

Source:

Quotations are issued on the basis that your client has:

1. Never had insurance refused, cancelled or declared void
2. Never had special terms, restrictions or conditions imposed by an insurer
3. Never been charged with or convicted of any offence (other than motoring offences) received a police caution or have any pending prosecution
4. Never been declared bankrupt, been subject to bankruptcy proceedings, entered into Individual Voluntary Agreement (IVA) or received a County Court Judgement (CCJ)

If all statements above are not true you must provide additional information to qualify a quotation

Claims

Have you had any incident, loss or damage in the last 5 years whether claimed or not?

Yes No

Please provide full details of claim(s), including loss date(s), cost(s) description(s):

Client Information

Trust Name / Company Name:

Ultimate Beneficiary Name:

You	Your Partner/Joint Insured
Title	Title
First name (s)	First name (s)
Surname	Surname
Date of birth	Date of birth
Occupation	Occupation
Employer	Employer

Property to be insured

Address:

Postcode:

Correspondence address

Address:

Postcode:

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Risk Details

How many years have you owned this address? Year of build

Is the property constructed of brick or stone with a slate or tiled roof? Yes No
 If NO, please provide additional information

Is the property occupied as your main residence? Yes No
 If NO, please provide additional information

Will the property be unoccupied for more than 60 consecutive days? Yes No
 If YES, please provide additional information

Please confirm the property type i.e. detached house, flat etc.

If property is a flat, please confirm floor flat is on and if benefits from 24hr portorage

Is the property in a good state of repair and will be so maintained? Yes No

Has the property ever suffered from any previous flood or within 250m of watercourse? Yes No
 If YES, please provide additional information

Is the property free from cracks or any signs of damage that may be due to subsidence, heave or landslip or ever suffered subsidence, heave or landslip? Yes No
 If any repairs/monitoring for such damage due to subsidence, heave or landslip have been undertaken, settlement or movement, please provide a copy and or the property has been subject to survey which mentions additional information.

Are there any trees over 3m tall within 7m of the property? Yes No
 If YES, please provide species, height and distance from the property.

Are there any renovations or construction work underway or planned within the next 12 months? Yes No
 If YES, please provide additional information

Is property listed? Is the property used for any business use? Yes No
 Please provide additional information.

Is the property open to the public? Yes No Does the property have a basement? Yes No
 Please provide additional information. Confirm use i.e. gym, wine cellar etc.

Are there any domestic staff employed at the insured address? Yes No

Security and Fire Protection

Is the property secured by 5 lever mortice deadlocks and all final entrance and exit doors? Yes No

Is the property secured with key operated window locks on all ground floor and accessible windows? Yes No

Is the property secured with key operated locks on patio doors, french windows, fan lights and sky lights ? Yes No

Is CCTV installed and fully operational at the insured address? Yes No

What type of fire detection is in operation? i.e. smoke detectors, central station etc.

What type of intruder alarm/signalling is in operation? i.e. bells only, Redcare etc. .

If safe installed please provide make, model, rating and anchorage method.

Is the safe in an alarm protected area? Yes No

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Cover Requirements

Please note individual jewellery items over £30,000 and fine art /collections over £30,000 must be listed individually providing current replacement value. The list must be submitted to us and will be required in the event of a claim. Valuations and/or proof of ownership will be required to be produced in the event of a claim.

Buildings

Main House	Other Permanent Structures	Tenants Improvements
£	£	£

Contents

General Contents	Contents in the Open	Contents in the Cellar
£	£	£

Collections

	Specified	Unspecified
Paintings, pictures, prints, antique furniture, clocks and mechanical art	£	£
Precious metals (non-jewellery)	£	£
Sculptures and statues	£	£
Guns	£	£
Wine	£	£
Other	£	£

Jewellery and Watches

For items permanently kept in the safe, a full inventory including description and value is required.

	Specified	Unspecified
Jewellery worn	£	£
Jewellery not worn in home safe	£	
Jewellery in bank (provide bank address)	£	

Additional Information

Please provide any additional information which may help in underwriting the risk, i.e. lifestyle and risk management of this client.